

A large industrial robotic arm, primarily white with yellow accents, is positioned in a factory environment. The arm is mounted on a complex metal structure and is surrounded by various cables and mechanical components. The background shows a blurred industrial setting with yellow and grey tones. The overall scene is dimly lit, emphasizing the metallic textures and the precision of the machinery.

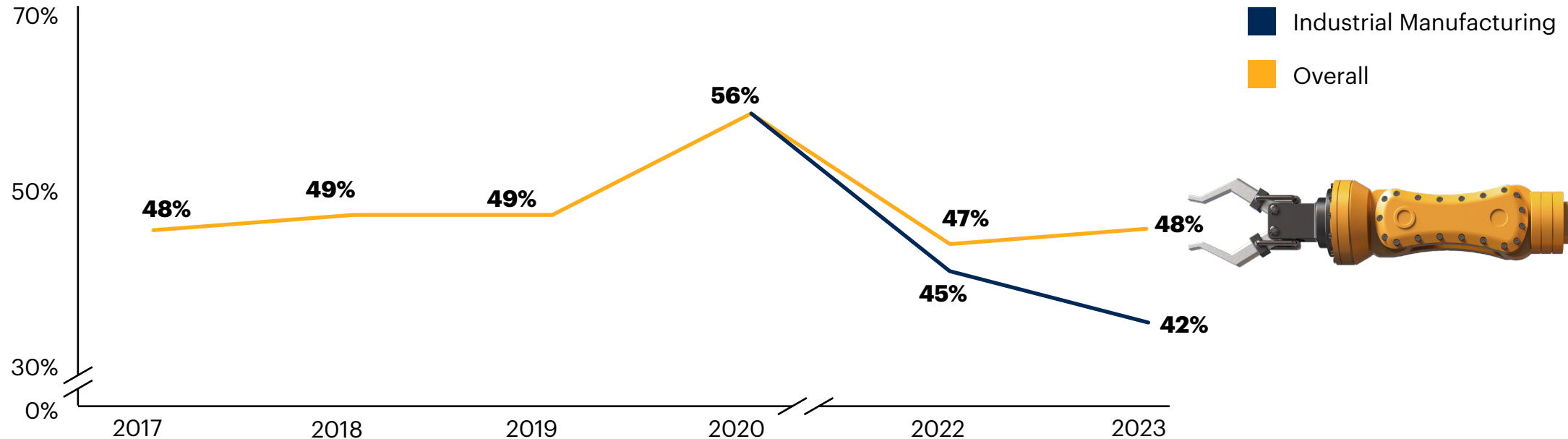
Gartner®

The Industrial Manufacturing Supply Chain of the Future

Industrial manufacturing supply chains struggle to grow their influence ...

The CEO and executive team believe supply chain is as important to business success as other functions

Percentage of respondents



Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

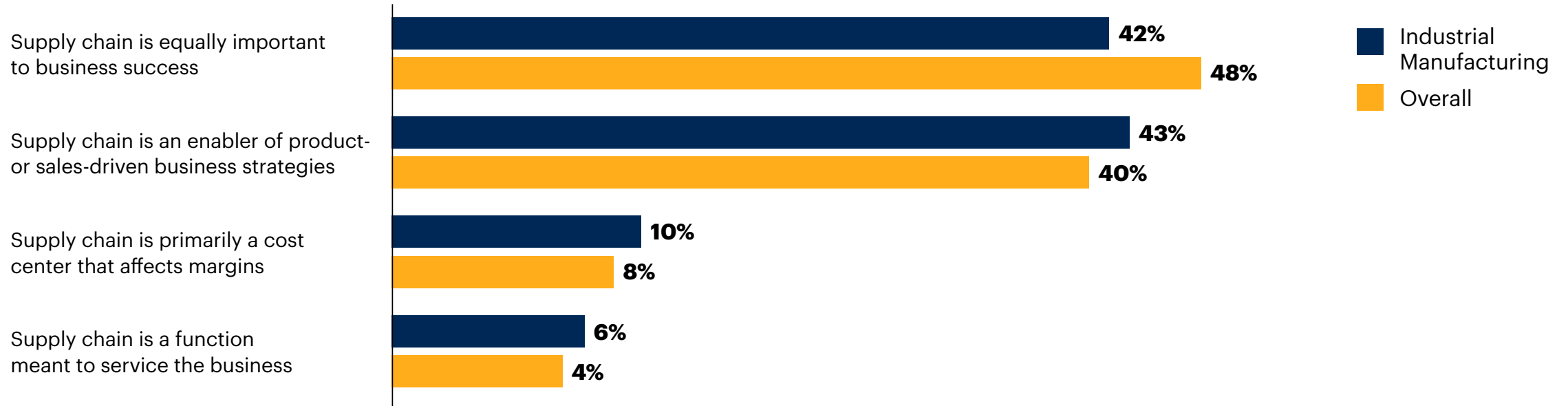
n = 818 Overall; 154 Industrial Manufacturing

Q: Do you believe your CEO and executive management team appreciate the alignment of business strategy and supply chain strategy today?

Source: 2023 Gartner Future of Supply Chain Survey

... because the supply chain organization has a perception problem

Current alignment of supply chain strategy and business strategy
Percentage of respondents



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n = 818 Overall; 154 Industrial Manufacturing

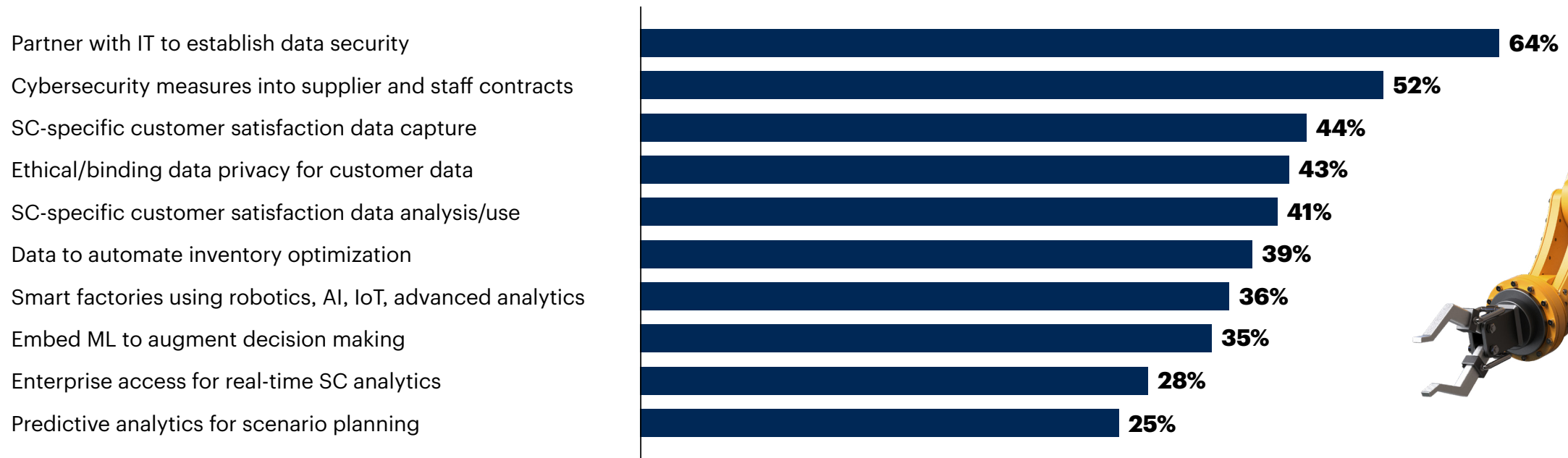
Q: Do you believe your CEO and executive management team appreciate the alignment of business strategy and supply chain strategy today?

Source: 2023 Gartner Future of Supply Chain Survey

For industrial manufacturing CSCOs to realize their digital ambitions ...

Top 10 investments to deliver digital economic value

Percentage of industrial manufacturing respondents already investing

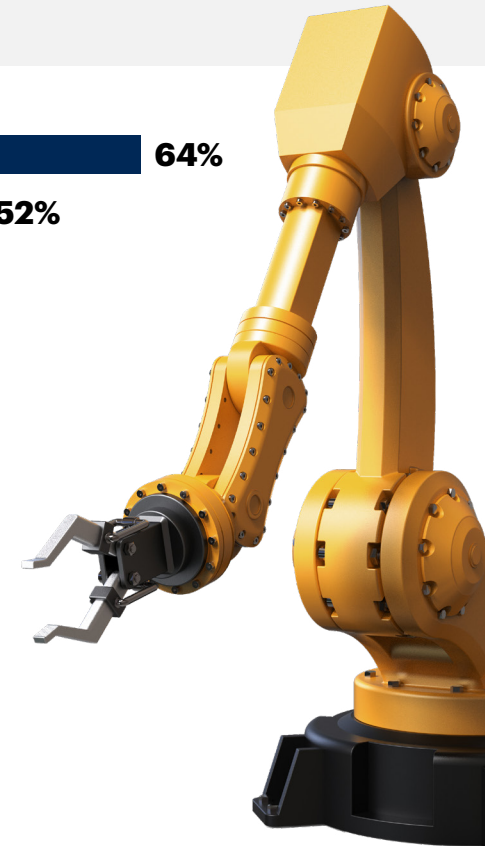


Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

n = 154

Q: Please indicate in which activities your organization is already investing to deliver economic value through better digital leadership

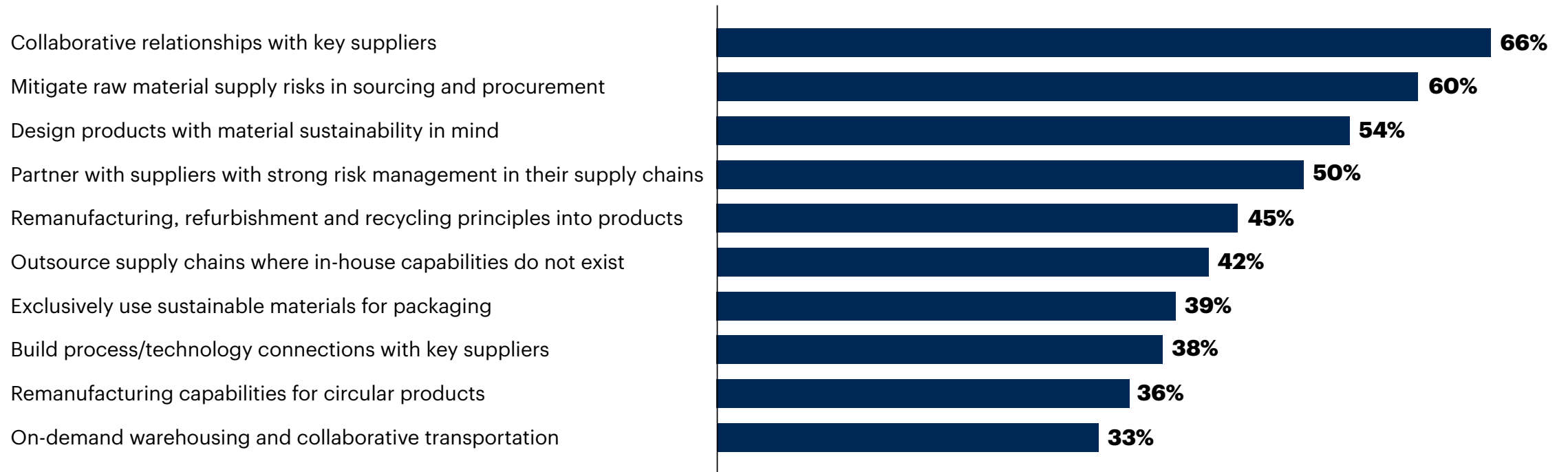
Source: 2023 Gartner Future of Supply Chain Survey



... collaboration with suppliers will be key

Top 10 investments to deliver resource economic value

Percentage of industrial manufacturing respondents already investing



Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

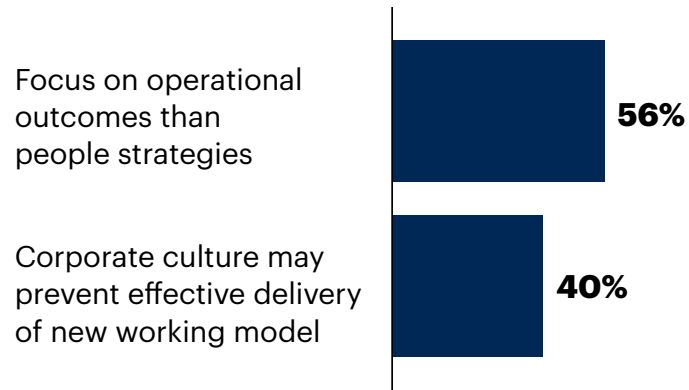
n = 154

Q: Please indicate in which activities your organization is already investing to improve your resource economics for sustainable business growth.

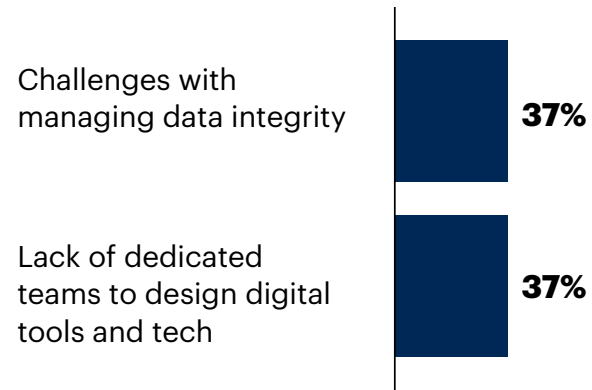
Industrial manufacturing CSCOs anticipate facing major challenges over the next 3 years

Percentage of industrial manufacturing respondents

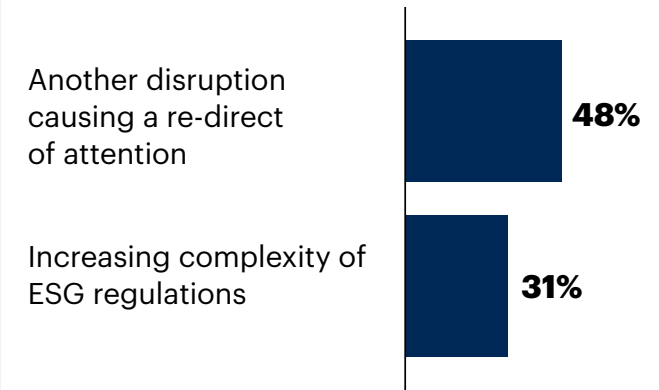
Lack of focus and weak culture Top 2 people challenges



Risks to data integrity and resource shortages Top 2 digital challenges



Lack of supply chain resiliency Top 2 resource challenges



Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

n = 154

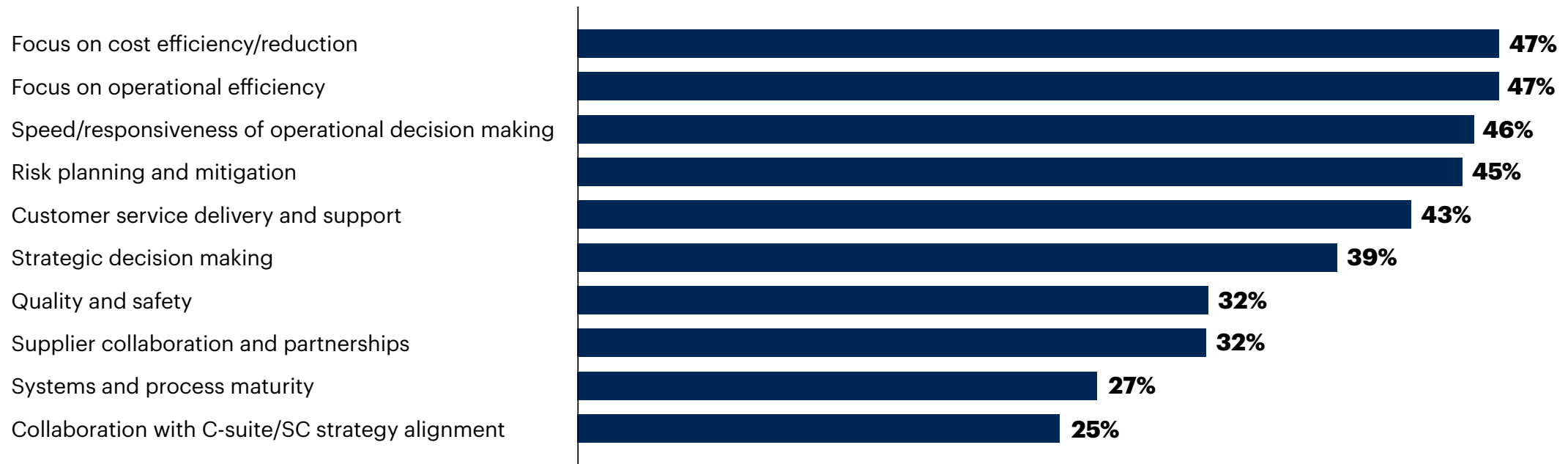
Q: What do you anticipate to be the biggest challenges in delivering more effective people/digital/resource leadership in your organization in the next 1-3 years?

Source: 2023 Gartner Future of Supply Chain Survey

Over the next year, industrial manufacturing CSCOs must balance cost control with C-suite collaboration

Top 10 attributes in the last 12 months

Percentage of industrial manufacturing respondents



Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

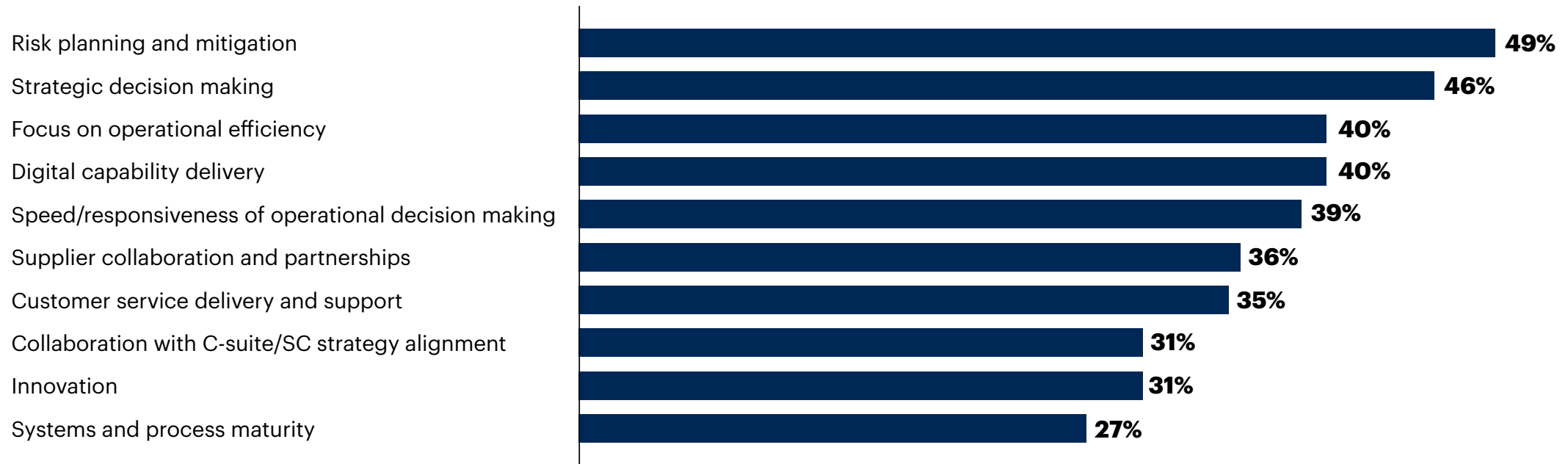
n = 154

Q: Which supply chain attributes would executives describe as the most valuable to achieving corporate goals over the last 12 months?

Over the next 3 years, industrial manufacturing CSCOs must balance risk mitigation and cost pressures

Top 10 attributes over the next 3 years

Percentage of industrial manufacturing respondents



Note: Minor variations in the appearance of the charts are a result of rounding of numbers.

n = 154

Q: Which attributes do you think the supply chain should focus on over the next 3 years to deliver the most value to the future business and operating model?

Actionable, objective insight

Explore these additional complimentary resources and tools on supply chain management and strategy in the industrial manufacturing industry:



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Industrial Manufacturing Supply Chain Industry Rankings

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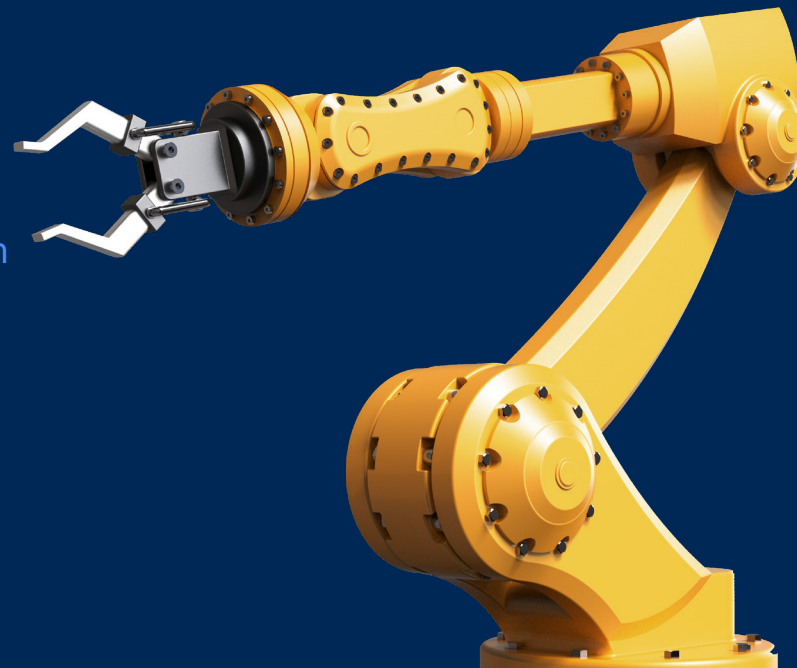
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