Gartner®

FINANCE SYMPOSIUM | Xpo™

1 – 2 March 2027 | Sydney, Australia

gartner.com/ap/cfo

Orchestrating Enterprise Performance in an AI-First World

Save AU$725 on the standard rate when you register by 8 January.



Clement Christensen
Vice President Analyst

Lead finance with insights and innovation

Unlock capacity, elevate talent and empower teams to drive performance and profitable growth.

CFOs must lead their organizations into a future where people and digital workers collaborate as a unified workforce and insights inform decisions in near real time. Realizing this promise of AI is far from guaranteed. As AI risk compounds and pressure to demonstrate value grows, delivering on the CFO mandate to scale performance and accelerate profitable growth becomes increasingly challenging.

To meet this challenge, Gartner Finance Symposium/Xpo™ 2027 brings together CFOs and finance leaders to unlock capacity, elevate talent and empower their teams to navigate continuous change while maintaining financial discipline and accountability.



Gain insights you can trust.

The only finance conference shaped by data-driven research and more than 200,000 annual conversations between Gartner analysts and the finance community.



Validate your strategy.

Our global team of more than 20 on-site analysts will help you create and validate your game plan using actionable insights based on our proprietary research and tools.



Strengthen your network.

Join a large and diverse group of CFOs and finance executives at a conference that prioritizes meaningful interactions and powerful connections.



Connect with your peers.

- **Engage** with Gartner analysts in one-on-one meetings and Ask the Analyst sessions to get tailored guidance on your most pressing challenges.
- **Attend** interactive sessions, including workshops and roundtables, to discuss challenges and priorities with peers in a group setting.
- **Gain** access to solution providers at the forefront of technology, all in one place.
- **Over** two days, you will make lasting connections with hundreds of finance peers across industries and grow your network.

What's new for 2027

- **New track architecture focused on the top CFO priorities:** leadership influence, enterprise financial strategy, technology and innovation, and finance operations excellence.
- **Enhanced CFO Circle Program** experience, including new speakers and networking sessions.
- **New and enhanced workshops** addressing the top finance challenges for 2027 and beyond.

Who should attend

The conference is designed to address the top priorities of CFOs and their direct reports.

- CFOs
- Business unit CFOs
- SVPs and VPs of finance
- Chief accounting officers
- Corporate controllers
- VPs of finance transformation
- Heads of financial planning and analysis
- Finance team members



Gartner Opening Keynote

Winning Beyond ROI: How Humans and AI Create Lasting Competitive Advantage

In the AI era, maximizing returns from investments is no longer enough. As competitors increasingly report positive results from AI initiatives, financial return is quickly becoming table stakes. The biggest risk is investing in projects that deliver attractive ROI while doing little to strengthen the company's moat, accelerate organizational learning or improve its ability to compete. The CFO's most important role is shifting from measuring returns to architecting competitive advantage. Learn which AI investments create lasting advantage — and how to build a strategy where human judgment and machine intelligence amplify each other. The future belongs to organizations where humans and AI achieve what neither could alone.



Clement Christensen
Vice President
Analyst



Hilary Richards
Vice President
Analyst







Plan your experience

Sessions as of 9 October 2026 and subject to change

Agenda tracks

Hot topics

A

AI and Data at Scale

As AI becomes embedded across the enterprise, CFOs need to ensure the organization has the data and governance foundations to scale AI responsibly. This track explores how finance leaders can balance innovation with control and build the trusted data ecosystem required to drive high-quality decisions and measurable business outcomes.

- AI risk and governance
- Agentic AI and AI-ready data
- AI vendor engagement

B

Leadership and Business Engagement

The CFO's influence extends far beyond finance. As organizations navigate disruption, CFOs are increasingly expected to shape strategy and influence stakeholders to help the business makes better decisions. This track focuses on strengthening leadership effectiveness, improving business partnerships, engaging boards and investors and using data and metrics to improve storytelling.

- Investor, board and stakeholder engagement
- Leadership effectiveness
- Change management
- Finance decision support and business partnering

C

Enterprise Financial Strategy

As AI reshapes cost structures, investment priorities and growth expectations, CFOs must make tough trade-offs about where to invest, where to optimize and how to create value. This track focuses on the strategic decisions required to navigate uncertainty, manage risk and balance short-term performance with long-term profitable growth.

- AI economics
- Strategic planning and value creation
- Growth investments
- Capital allocation and cash management

D

The New Finance Operating Model

AI is changing how finance work gets done and the capabilities organizations need to succeed. This track explores how CFOs can redesign finance organizations, transform skills to unlock capacity and enable finance teams to deliver greater strategic impact.

- Finance transformation strategy and vendors
- Finance skills transformation
- Finance organizational and role design

E

Finance Technology Strategy and Operations

Technology decisions are now business decisions. CFOs and finance leaders must determine how finance technology investments should be prioritized and what capabilities are needed to enhance finance's role in supporting the business. This track examines the finance technology roadmap, process modernization, integrated planning and the practical applications of AI across finance.

- Finance AI and technology roadmap
- Finance ERP solutions and implementation providers
- Finance process optimization
- Financial, integrated business and scenario planning

"I had high expectations for this conference, and Gartner surpassed all of them. The speakers were next level, the topics were excellent and the information was of high value."

Sandra Trevino, CFO, TCA Software Solutions

Interact with analysts

Gartner one-on-one meeting*
Get complimentary consulting with one Gartner analyst of your choice.

Roundtables*
Attend discussions moderated by Gartner analysts to exchange ideas and best practices with your peers.

Workshops*
Small-scale and interactive — drill down on specific topics with a how-to focus.

Contract Negotiation Clinics*
Get a robust negotiation playbook to help CFOs and their teams prepare for technology vendor negotiations.

Network with peers

Connect and collaborate with CFOs and finance leaders through planned and informal networking opportunities.

Attend Finance Xpo receptions and special events.

The CFO Circle Program*

The CFO Circle Program offers a curated experience intended for an organization's most senior finance leader. Gain access to exclusive interactive networking and professional development sessions alongside a vetted peer group.

Finance Xpo

Use this interactive environment to gain insights from subject matter experts, explore new products and services and engage in peer-to-peer exchanges.

Meet solution providers

Test-drive solutions and tackle immediate and long-term issues with the help of leading technology providers.

*Space is limited and preregistration is required.







Finance Xpo

Visit the dynamic Finance Xpo, where you can interact with solution providers and learn about new products and services.

Premier

onestream ORACLE SAP

View All Exhibitors →

Registration and pricing

Early-bird discount

Save AU$725 when you register by 8 January 2027.

Early-bird price: **AU$4,350 + GST**
Standard price: **AU$5,075 + GST**
Public-sector price: **AU$4,250 + GST**

Group Rate Discount

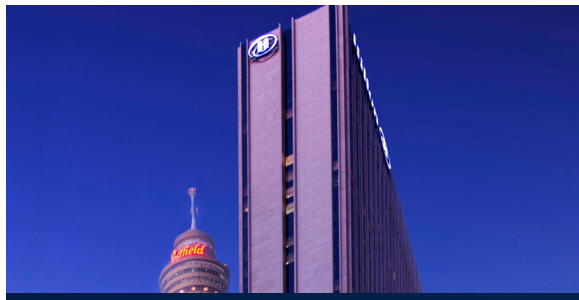
Accelerate learning and build a shared vision by attending as a group. Explore the team experience.

When you register as a team, receive complimentary registrations*:

- 1 for 4 paid registrations
- 2 for 8 paid registrations
- 3 for 12 paid registrations
- 4 for 16 paid registrations

*See Group Rate Discount terms and conditions.

Visit gartner.com/ap/cfo or call +61 18 0051 8140 for updates and to register!



Venue

Hilton Sydney
488 George Street
Sydney, New South Wales 2000
Australia

3 ways to register

Web
gartner.com/ap/cfo

Email
GlobalConferences@gartner.com

Phone
+61 18 0051 8140







Gartner FINANCE SYMPOSIUM | Xpo™

1 – 2 March 2027 | Sydney, Australia
gartner.com/ap/cfo

#GartnerFinance

Register now and save AU$725 on the standard rate.

Expires 8 January 2027

Web: gartner.com/ap/cfo
Email: GlobalConferences@gartner.com
Phone: +61 18 0051 8140

Around the globe

Gartner Finance Symposium/Xpo™ conference

10 – 11 May 2027 | London, U.K.

2 – 4 June 2027 | National Harbor, MD

© 2026 Gartner, Inc. and/or its affiliates. All rights reserved. EVTM_5491500