

# Greenland: The New Frontier of Supply Chain Risk

Insights Await at  
Gartner Supply Chain  
Symposium/Xpo™ 2026!

**Greenland isn't just a defense  
scenario — it's a structural supply chain  
game-changer!**

## What's at Stake for CSCOs?

### Policy over markets

Cost, access  
and timing are  
now governed  
by national  
security agendas  
— not just  
market forces.

1

### Structural cost & time inflation

Geopolitical  
friction means  
new, durable  
layers of cost  
and delay —  
beyond tariffs  
and logistics.

2

### Conditional access

Supply chains  
face “executive  
order”-style  
restrictions  
— without a  
signature.

3

## Key Scenarios Impacting Your Supply Chain

Scenario	Why it matters
US-EU escalation	Tariffs, export controls and compliance costs become permanent fixtures.
US-China-Russia Arctic tensions	Supply pauses, transport delays and insurance costs spike.
US acquires Greenland	Critical commodities controlled; time-to-decision improves, but coordination risks rise.
Diplomatic bargaining	Uncertainty delays investment and slows access — even without direct disruption.

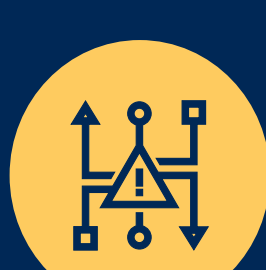
## Why This Matters



### Time is money — literally

Approvals and scaling slow down, quietly eroding capital efficiency and speed to market.

- **Structural, not transactional**  
Costs shift from variable to fixed. Delays and compliance drag become the new normal.
- **Optionality is essential**  
Redundancy and alternate sourcing aren't just nice-to-haves — they're baseline survival tools.



### The Real Risk?

Not sudden disruption, but the incremental loss of speed and capital efficiency — invisible until it's too late.



### Hear Expert Insights Like These — LIVE!

- Learn how to embed geopolitical optionality and timing risk into your sourcing, design and capacity planning.
- Discover how to protect your margins and speed in an era where supply chains are politicized and access is conditional.
- Network with top CSCOs and Gartner experts who are shaping the future of resilient, competitive supply chains.

## Don't Miss Out!

Unlock the strategies to thrive in a world where policy — not just price — drives your supply chain.